

OSCAR Text Templates



- Text templates can be a very useful feature in any free text EMR. Doctors often write the same word sequences over and over again in the course of their work day to repeatedly record various items in the medical chart. The ability to import preconfigured “canned” text into the case note has a myriad of applications, such as:
- Recording predefined care plans
- Check lists for specific types of routine visits (PAP tests, routine complete checkups)
- Recording condition specific advice provided to the patient
- Academic teaching tools
- Form letters and notes (that can be copied and pasted from the progress note into other applications)
- Documenting clinical examinations with negative findings
- CAUTION: Extensive, thoughtless, automatic and inaccurate use of text templates can lead to bad practice and may have medico-legal implications. The case note, no matter by which method it was created (be it by structured-input, free text template, new composition or a mixture of these), always needs to be customized to the specific patient situation in order to be an accurate medicolegal record of the encounter

OSCAR Text Templates

The screenshot shows a Mozilla Firefox browser window displaying the Oscar Text Templates admin interface. The browser's address bar shows the URL: Klein, G-Doctor Appointment Access - appointmentprovideradminday. The page has a navigation menu with links: Today, Month, Resources, Search, Report, Billing, Lab 5, Msg 15, Con, Pref, eDoc, Tjckler 6, and Admin. The 'Admin' link is highlighted with a green callout box. The main content area is a blue calendar grid for Tuesday, February 23, 2010, showing time slots from 10:00 to 18:30. The user is logged in as Gunther Klein. The system tray at the top shows the date and time as Wednesday, February 24, 2010, 1:23 AM, and the user's name as gunther.

To make your own text templates, start at the admin "back end"

OSCAR Text Templates

ADMINISTRATIVE PAGE

Provider
Add a Provider Record
Search/Edit/Delete Provider Records

Group No
Add a Group No Record
Search/Edit/Delete Group No Records

Preference
Add a Preference Record for a User
Search/Edit/Delete Preference Records

Security
Add a Login Record
Search/Edit/Delete Security Records
Add A Role
Assign Role to Provider
Assign Role/Rights to Object
Security Log Report
Unlock Account

Schedule
Schedule Setting
Appointment Status Setting

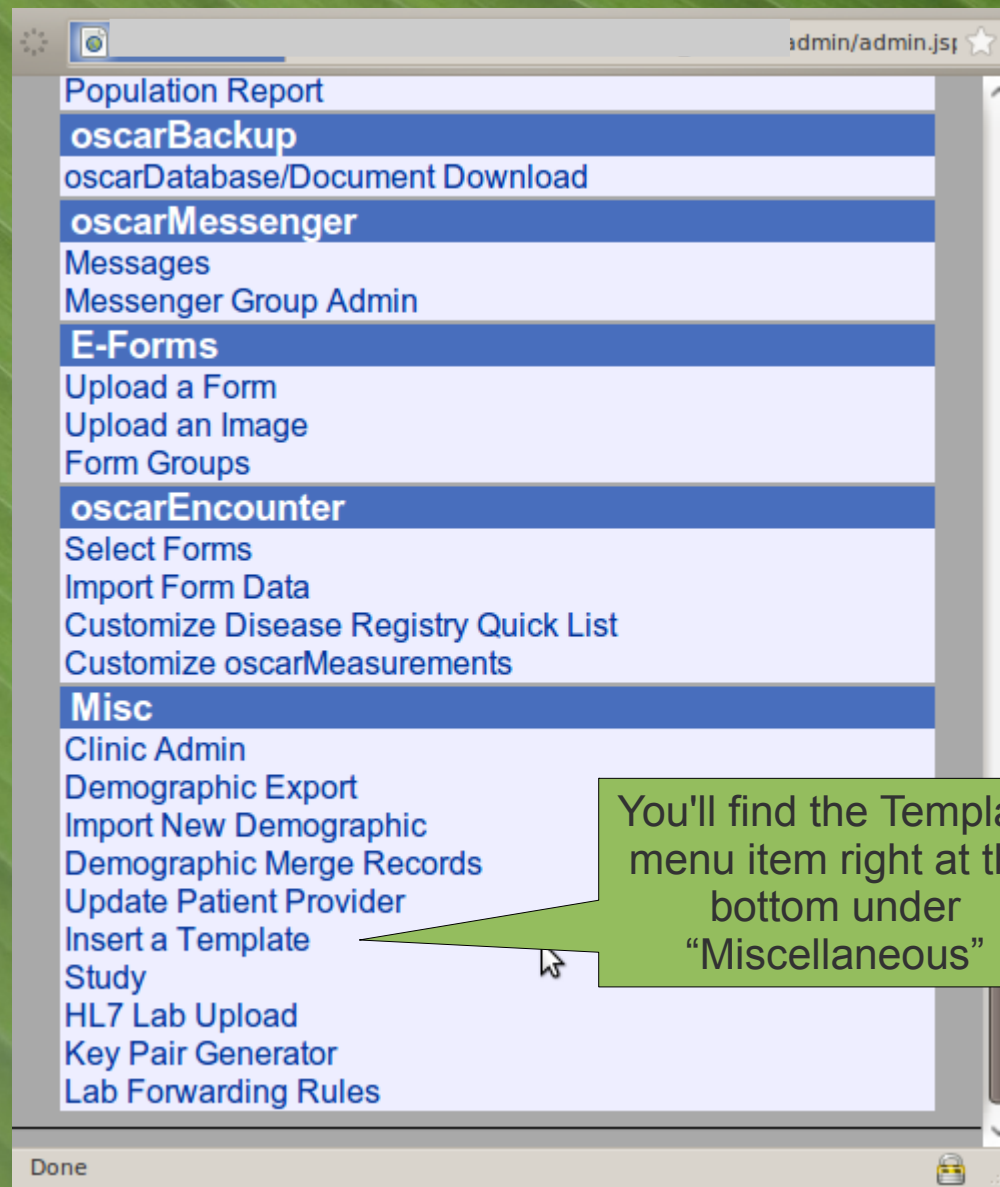
Billing
Manage Billing Form
Manage Private Bill
Manage Service/Diagnostic Code Associations
Manage Procedure/Fee Code Associations
Manage Referral Doc
Simulate Submission File2
Generate Teleplan File2
Manage Teleplan
MSP Reconciliation Reports
Accounting Reports
Edit Invoices
Settle Over/Under paid Claims

Resource

Scroll down a ways if you need to

Done

OSCAR Text Templates



OSCAR Text Templates

The screenshot shows a web browser window with the address bar containing `//admin/providertemplate.jsp`. The page title is "ADD/EDIT A TEMPLATE". Below the title, there is a dropdown menu labeled "Edit Template:" with the value "a" and an "Edit" button. The main content area is divided into two sections: "Template Name:" and "Template Text:". The "Template Name:" field contains the text "ksoap460". The "Template Text:" field contains the following text:
S: Pt has a viral upper respiratory symptoms, mild cough, no fever, nasal congestion, symptoms for a few days
O: Chest is clear, afebrile, throat and ears clear, rhinitis, no signs of systemic sepsis
A: Viral URTI
P: Discussed symptomatic management, follow up should symptoms exacerbate in the next few days
At the bottom of the form, there are three buttons: "Delete", "Save", and "Exit". The status bar at the very bottom of the browser window shows "Done" and a small icon.

Template Name: ksoap460

Template Text:
S: Pt has a viral upper respiratory symptoms, mild cough, no fever, nasal congestion, symptoms for a few days
O: Chest is clear, afebrile, throat and ears clear, rhinitis, no signs of systemic sepsis
A: Viral URTI
P: Discussed symptomatic management, follow up should symptoms exacerbate in the next few days

Delete Save Exit

Done

Give your template a code name you will remember or that makes sense to you. It is a good principle to start all your personal template codes with your initials to keep them apart from those belonging to other users on the system

OSCAR Text Templates

ADD/EDIT A TEMPLATE

Edit Template: a Edit

Template Name: ksoap460

Template Text:

S: Pt has a viral upper respiratory symptoms, mild cough, no fever, nasal congestion, symptoms for a few days
O: Chest is clear, afebrile, throat and ears clear, rhinitis, no signs of systemic sepsis
A: Viral URTI
P: Discussed symptomatic management, follow up should symptoms exacerbate in the next few days

Now type your text template. This is an example of a sample note for a patient presenting with an uncomplicated common cold. This can be imported to the chart and customized to the specific situation

Delete Save Exit

Done

OSCAR Text Templates

64.180.62.147 https://64.180.62.147:11042/oscar_rivercity/admin/providertemplate.jsp

ADD/EDIT A TEMPLATE

Edit Template:

Template Name:

Template Text:

```
S: Pt has a viral upper respiratory symptoms, mild cough, no fever, nasal congestion, symptoms for a few days
O: Chest is clear, afebrile, throat and ears clear, rhinitis, no signs of systemic sepsis
A: Viral URTI
P: Discussed symptomatic management, follow up should symptoms exacerbate in the next few days
```

Done

Text templates can be edited again at any time in the future

... or deleted

OSCAR Text Templates

MRP Dr. Gunther Klein **Dumbledore, Albus M 100 years** Next Appt: [Calculators](#)

Preventions +
Pneumovax ... 07-Nov-2009
Td ... 27-Oct-2009
Flu ... 27-Oct-2009
View Ticker +
Needs repeat lipid profil... 27-Apr-2010
Repeat CXR ... 03-Feb-2011
Dx Registry +
ESSENTIAL HYPERTENS... 27-Oct-2009
DIABETES MELLITUS* ... 27-Oct-2009
Forms +
MMSE ... 07-Nov-2009
Growth 0-36m ... 01-Nov-2009
BC-WCB ... 17-Sep-2009
E-Forms +
CRH Doctors Orders ... 03-Feb-2010
CR Lab Requisition ... 07-Nov-2009
Epworth Sleepiness Sca... 04-Nov-2009
CR Medical Imaging Boc... 27-Oct-2009
Sick Note ... 27-Oct-2009
Surface Anatomy Sketcl... 27-Oct-2009
Documents +
lab ... 20-Nov-2009
lab ... 20-Nov-2009
pathology ... 18-Nov-2009
test 2paqr ... 18-Nov-2009
test 2paqr ... 18-Nov-2009
ER visit ... 18-Nov-2009
Lab Result +
Oscar Msg +
very anxious needy patie... 02-Jul-2009
Measurements +
Diabetes Flowsheet
Hypertension Flowsheet
BP ... 160/90 11-Feb-2010
Blood Pressure Med... Yes 07-Nov-2009
Body Mass Index ... 33 27-Oct-2009
HT ... 187 27-Oct-2009
Consultations +
Cardiology ... 03-Feb-2010
Cardiology ... 27-Oct-2009
Orthopedic Surgery ... 10-Aug-2009
Orthopedic Surgery ... 06-Jul-2009
Urology ... 22-May-2009

Social History +
 Currently smokes pipe
 Retired Professor (academic - not sure about details)

Medical History +
 exceptional longevity
 various strange maladies treated at "St Mungo's Hospital"
 DVT 4 years ago

Ongoing Concerns +
 Paranoid delusional disorder
 burn wound right arm
 Arterial thrombosis right arm
 Peripheral vascular disease - right arm

Reminders +
 beware of the wand
 Allergy to penicillin
 Chews mandrake root - halitosis +++

Allergies +
PENICILLIN ... 03-Feb-2010
SULFONAMIDES ... 27-Oct-2009
WITCH HAZEL HERBAL... 19-May-2009
Prescriptions +
SYNTHROID - TAB 100MCG Take 1 T.
JANUVIA Take 1 Tabs PO TID for 3Mc
Tincture of Milk Thistle and Sheppards
Compound Cialis with nitro paste l
DOM-METOPROLOL-L 25MG Take 1/3
APO-DILTIAZ CD 180MG Take 1 T:
Other Meds +
He takes a wide variety of naturopathic
herbs and potions

Risk Factors +
Age
Smoking
Lipids
Episode of arterial thrombosis

Family History +
Brother Aberforth has gout

Current Issues +
Social History as part of cpp
Ongoing Concerns as part of cpp
Medical History as part of cpp
Reminders as part of cpp
Family History as part of cpp
Risk Factors as part of cpp

OSCAR Search [] Search Filter CPP Rx

[10-Feb-2010 .:]
S: Infected toenail, great toe, local pain
O: Obvious paronychia, local swelling, tender, no extensive cellulitis
A: Paronychia
P: Removed offending nail
[Signed on 24-Feb-2010 2:11 by Gunther Klein MBChB CCFP]
Editors: Klein, Gunther
Date: 10-Feb-2010 19:21 rev3
Enc Type:

[11-Feb-2010 .: burn right arm]
S: Follow up thyroid status, no suspicious symptoms of hyper or hypothyroidism at this
stage, doing well
O: Clinically euthyroid, TSH under control
A: Hypothyroid status under good control
P: Continue the current medication management
Klein, Gunther
BP 160/90 sitting position
****Gunther Klein****
SYNTHROID - TAB 100MCG Take 1 Tabs PO OD for 3Months Qty:90 Repeats:0
[Signed on 11-Feb-2010 15:03 by Gunther Klein MBChB CCFP]
Editors: Klein, Gunther;
Date: 11-Feb-2010 14:59 rev3
Enc Type:

[24-Feb-2010 .: Tel-Progress Notes]

Assign [] [] [] [] [] [] [] [] [] []

So let us load our favourite test patient chart and see how this works...

OSCAR Text Templates

MRP Dr. Gunther Klein **Dumbledore, Albus M 100 years** Next Appt: **Calculators**

Preventions <ul style="list-style-type: none">Pneumovax ... 07-Nov-2009Td ... 27-Oct-2009Flu ... 27-Oct-2009 View Tickler <ul style="list-style-type: none">Needs repeat lipid profil... 27-Apr-2010Repeat CXR ... 03-Feb-2011 Dx Registry <ul style="list-style-type: none">ESSENTIAL HYPERTENS... 27-Oct-2009DIABETES MELLITUS* ... 27-Oct-2009 Forms <ul style="list-style-type: none">MMSE ... 07-Nov-2009Growth 0-36m ... 01-Nov-2009BC-WCB ... 17-Sep-2009 E-Forms <ul style="list-style-type: none">CRH Doctors Orders ... 03-Feb-2010CR Lab Requisition ... 07-Nov-2009Epworth Sleepiness Sca... 04-Nov-2009CR Medical Imaging Boc... 27-Oct-2009Sick Note ... 27-Oct-2009Surface Anatomy Sketcl... 27-Oct-2009 Documents <ul style="list-style-type: none">lab ... 20-Nov-2009lab ... 20-Nov-2009pathology ... 18-Nov-2009test 2paqer ... 18-Nov-2009test 2paqer ... 18-Nov-2009ER visit ... 18-Nov-2009 Lab Result <ul style="list-style-type: none">Oscar Msg ... 02-Jul-2009 Measurements <ul style="list-style-type: none">Diabetes FlowsheetHypertension FlowsheetBP ... 160/90 11-Feb-2010Blood Pressure Med... Yes 07-Nov-2009Body Mass Index ... 33 27-Oct-2009HT ... 187 27-Oct-2009 Consultations <ul style="list-style-type: none">Cardiology ... 03-Feb-2010Cardiology ... 27-Oct-2009Orthopedic Surgery ... 10-Aug-2009Orthopedic Surgery ... 06-Jul-2009Urology ... 22-May-2009	Social History <ul style="list-style-type: none">Currently smokes pipeRetired Professor (academic - not sure about details) Ongoing Concerns <ul style="list-style-type: none">Paranoid delusional disorderburn wound right armArterial thrombosis right armPeripheral vascular disease - right arm	Medical History <ul style="list-style-type: none">exceptional longevityvarious strange maladies treated at "St Mungo's Hospital"DVT 4 years ago Reminders <ul style="list-style-type: none">beware of the wandAllergy to penicillinChews mandrake root - halitosis +++	Allergies <ul style="list-style-type: none">PENICILLIN ... 03-Feb-2010SULFONAMIDES ... 27-Oct-2009WITCH HAZEL HERBAL ... 19-May-2009 Prescriptions <ul style="list-style-type: none">SYNTHROID - TAB 100MCG Take 1 T.JANUVIA Take 1 Tabs PO TID for 3McTincture of Milk Thistle and Sheppards Compound Cialis with nitro paste 1DOM-METOPROLOL-L 25MG Take 1/3APO-DILTIAZ CD 180MG Take 1 T. Other Meds <ul style="list-style-type: none">He takes a wide variety of naturopathic herbs and potions Risk Factors <ul style="list-style-type: none">AgeSmokingLipidsEpisode of arterial thrombosis Family History <ul style="list-style-type: none">Brother Aberforth has gout Current Issues <ul style="list-style-type: none">Social History as part of cppOngoing Concerns as part of cppMedical History as part of cppReminders as part of cppFamily History as part of cppRisk Factors as part of cpp
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Search: ksoap46

OSCAR Search [] Filter CPP Rx

Editors: Klein, Gunther; Date: 11-Feb-2010 14:59 rev3 Enc Type:

[11-Feb-2010 :: burn right arm]

S: Follow up thyroid status, no suspicious symptoms of hyper or hypothyroidism at this stage, doing well

O: Clinically euthyroid, TSH under control

A: Hypothyroid status under good control

P: Continue the current medication management

Klein, Gunther***

BP 160/90 sitting position

Gunther Klein **

SYNTHROID - TAB 100MCG Take 1 Tabs PO OD for 3Months Qty:90 Repeats:0

[Signed on 11-Feb-2010 15:03 by Gunther Klein MBChB CCFP]

Editors: Klein, Gunther; Date: 24-Feb-2010 02:15 rev Enc Type: face to face encounter with client

Draft Saved 24-Feb-2010 2:20

[24-Feb-2010 :: Common Cold]

Editors: Date: 24-Feb-2010 02:15 rev Enc Type: face to face encounter with client

Draft Saved 24-Feb-2010 2:20

Assign

Now type the first few characters of your template code to call up your library of templates, then pick the one you want

OSCAR Text Templates

MRP Dr. Gunther Klein **Dumbledore, Albus M 100 years** Next Appt: [Calculators](#)

Preventions + Pneumovax ... 07-Nov-2009 Td ... 27-Oct-2009 Flu ... 27-Oct-2009 View Ticker + Needs repeat lipid profil... 27-Apr-2010 Repeat CXR ... 03-Feb-2011 Dx Registry + ESSENTIAL HYPERTEN... 27-Oct-2009 DIABETES MELLITUS* ... 27-Oct-2009 Forms + MMSE ... 07-Nov-2009 Growth 0-36m ... 01-Nov-2009 BC-WCB ... 17-Sep-2009 E-Forms + CRH Doctors Orders ... 03-Feb-2010 CR Lab Requisition ... 07-Nov-2009 Epworth Sleepiness Sca... 04-Nov-2009 CR Medical Imaging Boc... 27-Oct-2009 Sick Note ... 27-Oct-2009 Surface Anatomy Sketcl... 27-Oct-2009 Documents + lab ... 20-Nov-2009 lab ... 20-Nov-2009 pathology ... 18-Nov-2009 test 2paqr ... 18-Nov-2009 test 2paqr ... 18-Nov-2009 ER visit ... 18-Nov-2009 Lab Result + Oscar Msg + very anxious needy patie... 02-Jul-2009 Measurements + Diabetes Flowsheet Hypertension Flowsheet BP ... 160/90 11-Feb-2010 Blood Pressure Med... Yes 07-Nov-2009 Body Mass Index ... 33 27-Oct-2009 HT ... 187 27-Oct-2009 Consultations + Cardiology ... 03-Feb-2010 Cardiology ... 27-Oct-2009 Orthopedic Surgery ... 10-Aug-2009 Orthopedic Surgery ... 06-Jul-2009 Urology ... 22-May-2009	Social History + <input type="radio"/> Currently smokes pipe <input type="radio"/> Retired Professor (academic - not sure about details) Medical History + <input type="radio"/> exceptional longevity <input type="radio"/> various strange maladies treated at "St Mungo's Hospital" <input type="radio"/> DVT 4 years ago Ongoing Concerns + <input type="radio"/> Paranoid delusional disorder <input type="radio"/> burn wound right arm <input type="radio"/> Arterial thrombosis right arm <input type="radio"/> Peripheral vascular disease - right arm Reminders + <input type="radio"/> beware of the wand <input type="radio"/> Allergy to penicillin <input type="radio"/> Chews mandrake root - halitosis +++	Allergies + PENICILLIN ... 03-Feb-2010 SULFONAMIDES ... 27-Oct-2009 WITCH HAZEL HERBAL... 19-May-2009 Prescriptions + SYNTHROID - TAB 100MCG Take 1 T. JANUVIA Take 1 Tabs PO TID for 3Mc Tincture of Milk Thistle and Sheppard's Compound Cialis with nitro paste I DOM-METOPROLOL-L 25MG Take 1/3 APO-DILTIAZ CD 180MG Take 1 T; Other Meds + He takes a wide variety of naturopathic herbs and potions Risk Factors + Age Smoking Lipids Episode of arterial thrombosis Family History + Brother Aberforth has gout Current Issues + Social History as part of cpp Onqoing Concerns as part of cpp Medical History as part of cpp Reminders as part of cpp Family History as part of cpp Risk Factors as part of cpp
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P: Continue the current medication management

Klein , Gunther**
 BP 160/90 sitting position

 ****Gunther Klein *****
 SYNTHROID - TAB 100MCG Take 1 Tabs PO OD for 3Months Qty:90 Repeats:0

 [Signed on 11-Feb-2010 15:03 by Gunther Klein MBChB CCFP]
 Editors: Klein , Gunther; Date: 11-Feb-2010 14:59 rev3
 Enc Type:

[24-Feb-2010 .: Common Cold]

S: Pt has a viral upper respiratory symptoms, nasal congestion, rhinitis, hoarse voice, sore throat, mild cough, no fever
 O: Chest is clear, afebrile, throat and ears clear, rhinitis, no signs of systemic sepsis
 A: Viral URTI, Cold
 P: Discussed symptomatic management, follow up should symptoms exacerbate in the next few days

Et Voila!

Editors: Date: 24-Feb-2010 02:15 rev
 Enc Type: face to face encounter with client
 Draft Saved 24-Feb-2010 2:23

OSCAR Text Templates

MRP Dr. Gunther Klein **Dumbledore, Albus M 100 years** Next Appt: **Calculators**

Preventions + Pneumovax ... 07-Nov-2009 Td ... 27-Oct-2009 Flu ... 27-Oct-2009 View Ticker + Needs repeat lipid profil... 27-Apr-2010 Repeat CXR ... 03-Feb-2011 Dx Registry + ESSENTIAL HYPERTENS... 27-Oct-2009 DIABETES MELLITUS* ... 27-Oct-2009 Forms + MMSE ... 07-Nov-2009 Growth 0-36m ... 01-Nov-2009 BC-WCB ... 17-Sep-2009 E-Forms + CRH Doctors Orders ... 03-Feb-2010 CR Lab Requisition ... 07-Nov-2009 Epworth Sleepiness Scz... 04-Nov-2009 CR Medical Imaging Boc... 27-Oct-2009 Sick Note ... 27-Oct-2009 Surface Anatomy Sketcl... 27-Oct-2009 Documents + lab ... 20-Nov-2009 lab ... 20-Nov-2009 pathology ... 18-Nov-2009 test 2paqr ... 18-Nov-2009 test 2paqr ... 18-Nov-2009 ER visit ... 18-Nov-2009 Lab Result + Oscar Msg + very anxious needy patie... 02-Jul-2009 Measurements + Diabetes Flowsheet Hypertension Flowsheet BP ... 160/90 11-Feb-2010 Blood Pressure Med... Yes 07-Nov-2009 Body Mass Index ... 33 27-Oct-2009 HT ... 187 27-Oct-2009 Consultations + Cardiology ... 03-Feb-2010 Cardiology ... 27-Oct-2009 Orthopedic Surgery ... 10-Aug-2009 Orthopedic Surgery ... 06-Jul-2009 Urology ... 22-May-2009	Social History + ○ Currently smokes pipe ○ Retired Professor (academic - not sure about details) Ongoing Concerns + ○ Paranoid delusional disorder ○ burn wound right arm ○ Arterial thrombosis right arm ○ Peripheral vascular disease - right arm	Medical History + ○ exceptional longevity ○ various strange maladies treated at "St Mungo's Hospital" ○ DVT 4 years ago Reminders + ○ beware of the wand ○ Allergy to penicillin ○ Chews mandrake root - halitosis +++	Allergies + PENICILLIN ... 03-Feb-2010 SULFONAMIDES ... 27-Oct-2009 WITCH HAZEL HERBAL... 19-May-2009 Prescriptions + SYNTHROID - TAB 100MCG Take 1 T: JANUVIA Take 1 Tabs PO TID for 3Mc Tincture of Milk Thistle and Sheppards Compound Cialis with nitro paste I DOM-METOPROLOL-L 25MG Take 1/3 APO-DILTIAZ CD 180MG Take 1 T: Other Meds + He takes a wide variety of naturopathic herbs and potions
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******Gunther Klein *******
SYNTHROID - TAB 100MCG Take 1 Tabs PO OD for 3Months Qty:90 Repeats:0

[Signed on 11-Feb-2010 15:03 by Gunther Klein MBChB CCFP]
 Editors: Klein, Gunther; Date: 11-Feb-2010 14:59 rev 3
 Enc Type:

[24-Feb-2010 :: Common Cold]
 S: Pt has a viral upper respiratory symptoms, nasal congestion, rhinitis, hoarse voice, sore throat, mild cough, no fever, has not been feeling great for the last several days, he also has been wheezing so hard that his colleagues have expressed concern, he seems somewhat delirious, disoriented, tangential and grandiose
 O: Chest is far from clear, in fact he has bronchial breathing on the left, with reduced air entry, he seem quite ill, high fever, tachycardic and slightly hypotensive
 A: This is so much more than a common cold, in fact I fear that he might be deathly ill with a serious pneumonia
 P: Oxygen applied, called 911, IVI started (difficult start due to burn in the arm and because he kept trying to fight me off with his little stick), off to ER stat!

Now it is important appropriately customize the template to accurately reflect the specific patient situation you are dealing with.

Date: rev
 Enc Type:

Draft Saved 24-Feb-2010 2:32

OSCAR Text Templates

Used appropriately text templates can be a
powerfull tool in the EMR.

Have fun.